



**DMCI HOLDINGS**  
I N C O R P O R A T E D

**25 October 2007**

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
4/F PSE Center  
Exchange Road  
Ortigas Center, Pasig City


Attention: **ATTY. PETE M. MALABANAN**  
Head, Disclosure Department

Gentlemen:

We hereby submit the Corporation's Public Ownership Report as of September 30, 2007 as requested by the Exchange in its letter dated October 8, 2007.

Thank you.

Very truly yours,



**Aldric G. Borlaza**  
Finance Officer

**DMCI HOLDINGS, INC.**  
**Computation of Public Ownership as of (09/30/2007)**

Number of Issued & Outstanding Shares (Common) 2,655,494,000  
Less: Number of Treasury Shares ( if any ) -

**Number of Outstanding Shares** **2,655,494,000**

Less:	% to total Outstanding Shares	Number of Shares		Total
		A	B	
<b>Directors:</b>				
<b>David M. Consunji</b>				
Direct	0.3113 %	8,267,254.00	-	8,267,254.00
Indirect ( thru _____ )				
<b>Isidro A. Consunji</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )				
<b>Jorge A. Consunji</b>				
Direct	3.2643 %	86,682,770.00	-	86,682,770.00
Indirect ( thru _____ )				
<b>Victor A. Consunji</b>				
Direct	4.1820 %	111,054,066.00	-	111,054,066.00
Indirect ( thru _____ )				
<b>Herbert M. Consunji</b>				
Direct	0.0001 %	1,600.00	-	1,600.00
Indirect ( thru _____ )				
<b>Cesar A. Buenaventura</b>				
Direct	0.0075 %	200,000.00	-	200,000.00
Indirect ( thru _____ )				
<b>Victor S. Limlingan, Sr.</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )				
<b>Oscar S. Reyes</b>				
Direct	0.0000 %	100.00	-	100.00
Indirect ( thru _____ )				
<b>Evaristo T. Francisco</b>				
Direct	0.0000 %	100.00	-	100.00
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>7.7653 %</b>			<b>206,207,890.00</b>
<b>Officer/s:</b>				
<b>Ma. Edwina C. Laperal</b>				
Direct	0.2375	6,306,388		6,306,388.00
Indirect ( thru _____ )				
<b>Noel A. Laman</b>				
Direct	0.0008 %	20,000.00	-	20,000.00
Indirect ( thru _____ )				
<b>Cristina C. Gotianun</b>				
Direct	3.9838 %	105,790,712.00	-	105,790,712.00
Indirect ( thru _____ )				
<b>Aldric G. Borlaza</b>				
Direct	- %	-	-	-
Indirect ( thru _____ )				
<b>Ma. Luisa C. Austria</b>				
Direct	- %	-	-	-
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>4.2221 %</b>			<b>112,117,100.00</b>

<b>Principal Stockholders:</b>				
<b>Dacon Corporation</b>	38.6017 %	1,025,066,329.00	-	1,025,066,329.00
Direct				
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>38.6017 %</b>			<b>1,025,066,329.00</b>
<b>Affiliates:</b>				
<b>Others:</b>				
<b>Government</b>				
	%			
	%			
<b>Banks</b>				
	%			
<b>Employees</b>				
<b>DMCI retirement Plan</b>				
Direct	0.7524 %	19,980,000.00	-	19,980,000.00
Indirect ( thru _____ )				
<b>DMCI Retirement Fund</b>				
Direct	0.0979 %	2,600,000.00	-	2,600,000.00
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>0.8503 %</b>			<b>22,580,000.00</b>
<b>Lock-Up Shares</b>			-	
<b>TOTAL</b>				<b>1,365,971,319</b>
<b>Total Number Of Shares Owned by the Public</b>				<b>1,289,522,681</b>

<b><u>PUBLIC OWNERSHIP PERCENTAGE</u></b>	
<b><u>Total Number Of Shares Owned by the Public</u></b>	
<b><u>Total Issued and Outstanding Shares</u></b>	
<u>1,315,622,189.00</u>	<u>49.54%</u>
2,655,494,000.00	
<b>Number of Issued and Outstanding Shares</b>	<b>= 2,655,494,000.00</b>
<b>Number of Outstanding Shares</b>	<b>= 2,655,494,000.00</b>
<b>Number of Treasury Shares</b>	<b>= N/A</b>
<b>Number of Listed Shares</b>	<b>= 2,655,494,000.00</b>
<b>Number of Foreign-Owned Shares</b>	<b>= 713,801,749.00</b>
<b>Foreign Ownership Level ( % )</b>	<b>= 26.8802%</b>
<b>Foreign Ownership Limit ( % )</b>	<b>= 40%</b>

**DMCI HOLDINGS, INC.**  
**Computation of Public Ownership as of (09/30/2007)**

Number of Issued & Outstanding Shares (Preferred)	4,480.00
Less: Number of Treasury Shares ( if any )	-

<b>Number of Outstanding Shares</b>	<b>4,480.00</b>
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Less:

	% to total Outstanding Shares	Number of Shares	
<b>Directors:</b>			
<b>David M. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Isidro A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Jorge A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Victor A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Herbert M. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Cesar A. Buenaventura</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Victor S. Limlingan, Sr.</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Oscar S. Reyes</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Evaristo T. Francisco</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-
<b>Officer/s:</b>			
<b>Edwina C. Laperal</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Noel A. Laman</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Cristina C. Gotianum</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Aldric G. Borlaza</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Ma. Luisa C. Austria</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-
<b>Principal Stockholders:</b>			
<b>Dacon Corporation</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-

<b>Affiliates:</b>			
<b>Others:</b>			
<i>Government</i>		%	
		%	
<i>Banks</i>		%	
<b>Employees</b>			
<b>DMCI retirement Plan</b>			
Direct	0.0000 %	-	
Indirect ( thru _____ )			
<b>DMCI Retirement Fund</b>			
Direct	0.0000 %	-	
Indirect ( thru _____ )			
<b>Lock-Up Shares</b>			-
<b>Total Number Of Shares Owned by the Public</b>			<u><u>4,480.00</u></u>

<b><u>PUBLIC OWNERSHIP PERCENTAGE</u></b>		
<b><u>Total Number Of Shares Owned by the Public</u></b>		
<b><u>Total Issued and Outstanding Shares</u></b>		
<u>4,480.00</u>	<u>100.00%</u>	
4,480.00		
<b>Number of Issued and Outstanding Shares</b>	=	<b>4,480.00</b>
<b>Number of Outstanding Shares</b>	=	<b>4,480.00</b>
<b>Number of Treasury Shares</b>	=	<b>-</b>
<b>Number of Listed Shares</b>	=	<b>4,480.00</b>
<b>Number of Foreign-Owned Shares</b>	=	<b>N/A</b>
<b>Foreign Ownership Level ( % )</b>	=	<b>N/A</b>
<b>Foreign Ownership Limit ( % )</b>	=	<b>40%</b>